

World Aluminium Summit 2025

Tuesday, 13 March

- 07:30** **Registration opens** *sponsored by* 
- 08:00** **Welcome coffee** *sponsored by* 
The Gallery and Ladies Smoking Room (First Floor)
- 08:00** **Exhibition opens**
Auditorium sponsored by 
- 09:00** **Chairman’s Opening Remarks**
Paul Williams, Head of Aluminium, **CRU**
- 09:10** **Opening Presentation - The role of data and transparency in balancing stakeholder expectations on sustainability with commercial reality**
Moderator: **Paul Williams**, Head of Aluminium, **CRU**
Dr Fiona Solomon, Chief Executive Officer, **Aluminium Stewardship Initiative (ASI)**
Miles Prosser, Secretary General, **International Aluminium Institute (IAI)**
Lavan Mahadeva, Research Director, **CRU**
- 09:40** **Keynote Panel**
Moderator: **Miles Prosser**, Secretary General, **International Aluminium Institute (IAI)**
Adel Abubakar, Chief Marketing Officer, **EGA**
Emilio Braghi, EVP & President Novelis Europe, **Novelis AG**
Renato Bacchi, Executive Vice President and Chief Commercial Officer, **Alcoa**

World Aluminium Summit 2025

- 10:40** **Refreshment Break** *sponsored by*
The Gallery and Ladies Smoking Room (First Floor)
- 11:10** **Global Geopolitical & Trade Pressure on the Aluminium Industry**
Moderator: **Zaid Aljanabi**, Principal Analyst, Aluminium, CRU
- Clement Silva**, Partner, **OSRICH SA**
- S. Armagan Vurdu, Phd**, General Secretary, **IMMIB**
- Jean Simard**, President & CEO, **Aluminium Association of Canada**
- Matt Aboud**, Senior Vice President of Strategy & Business Development,
Century Aluminum
- 12:00** **Panel: China Market Outlook**
Moderator: **Alex Christopher**, Senior Analyst, **CRU**
- Wenyu Yao**, Director, Metals Strategist, **Citigroup Global Market**
- Ron Knapp**, Advisor - Office of the Chairman, **China Hongqiao Group Limited (HK)**
- Wan Ling**, Head of Asia Aluminium & Assistant Chief Representative
China Office, **CRU**
- 12:45** **Lunch** *sponsored by*
The Gallery and Ladies Smoking Room (First Floor) **PSI** 
- 14:00** **Decarbonizing the Aluminium Industry: Addressing the Challenge of Clean Firm Power**
Moderator: **Alexey Pavlov**, Senior Analyst, **CRU**
- Thibault Golfetto**, Senior PPA Negotiator, **TotalEnergies**

World Aluminium Summit 2025

14:15 Panel Downstream markets: Rolled, Extruded and W&C markets

Marin Cilianu, Chief Executive Officer, **ALRO**

Alexander Dorsel, Head of BU Specialities and New Business Development, **Speira**

Nikolay Gushevilo, Commercial & Purchasing Manager, **DMB**

Emma Swann, Managing Director, **BOAL UK Ltd**

Ramona Tosone, Head of Research and Material Innovation, **AMAG**

15:00 Panel: Beverage Can Sustainability Market Outlook

Moderator: **Chris Bayliss**, Climate Change and Decarbonisation Director, **Aluminium Stewardship Initiative (ASI)**

Ramon Arratia, Chief Sustainability Officer & VP of Public Affairs, **Ball Corporation**

Sandrine Duquerroy Delesalle, Vice President Global Sustainability & External Affairs, **Crown Holdings, Inc**

Lachlan Wright, Manager Climate Intelligence, **RMI**

Moj Jalali, Commodity Price Risk Manager, **Metals, Heineken**

15:45 Refreshment Break *sponsored by*

The Gallery and Ladies Smoking Room (First Floor)



16:15 Panel: Prices and Premiums

Moderator: **Ross Strachan**, Lead Analyst, Aluminium, Primary & Recycled Metal, **CRU**

Nicholas Snowdon, Head of Metals and Mining Research, **Mercuria Energy Trading SA**

Henry Van, Metals Research, **Trafigura**

Martina Reber, Research Manager / Senior Commodity Strategist, **Pala Investments / Frontier Commodities**

Eoin Dinsmore, Head Of Industrial Metals Research, **Goldman Sachs**

Jerome Lucaes, CEO, **Fast Forward Zero**

World Aluminium Summit 2025

17:00 **Scrap and Scrap Technology Market Outlook**
Moderator: **Alexey Pavlov**, Senior Analyst, **CRU**
Bernardo Bulnes, Raw Materials Director, **Aluminum Dynamics**
Lucas Gough, Senior Engineer, **Innoval Technology**
Gunther Schober, Sales Manager, **PSI Metals Non-Ferrous GmbH**

17:30 **Bauxite and Alumina Market Outlook**
Moderator: **Ross Strachan**, Lead Analyst, Aluminium, Primary & Recycled Metal, **CRU**
Duncan Hobbs, Research Director, **Concord Resources Limited**
Anthony Everiss, Senior Consultant, **CRU**

18:00 **Networking Reception *sponsored by***
The Gallery and Ladies Smoking Room (First Floor)



19:30 **Close of Day 1**

World Aluminium Summit 2025

Wednesday, 14 March

07:30 Registration opens *sponsored by*



07:30 Welcome coffee *sponsored by*



The Gallery and Ladies Smoking Room (First Floor)

08:00 Exhibition opens

Auditorium sponsored by



08:00 **Market Outlooks from CRU– Are brighter times ahead?**

Moderator: **Paul Williams**, Head of Aluminium, **CRU**

Alex Christopher, Senior Analyst, **CRU**

Veronika Akhmadieva, Senior Economist, **CRU**

Alexey Pavlov, Senior Analyst, **CRU**

Elijah Santos, Analyst, **CRU**

09:00 **Keynote Panel Discussion - Supply chain, geopolitical and regulatory risks: how are they creating pressures for and against sustainability-related change across the aluminium industry?**

Moderator: **Dr Fiona Solomon**, Chief Executive Officer, **ASI**

Alan Clark, Founder and Director, **CM Group**

Vincent Rouget, Director, Global Risk Analysis, **Control Risks**

Ramon Arratia, Chief Sustainability Officer & VP of Public Affairs,
Ball Corporation

Pierre Labat, Senior Vice President, Chief Strategy & Sustainability
Officer, **Novelis AG**

Dorothea Flockert, Head of Sustainability, **Speira**

World Aluminium Summit 2025

10:15

Refreshment Break sponsored by



The Gallery and Ladies Smoking Room (First Floor)

10:45

Vignette – Decarbonisation and GHG Commercial Implications

Pernelle Nunez, Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI)

11:00

Panel - Decarbonisation and GHG

Moderator: **Pernelle Nunez**, Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI)

Kim Notel , Vice President of European Aluminium Value-Added Product Sales, Alcoa

Wan Ling, Head of Asia Aluminium & Assistant Chief Representative China Office, CRU

Deeksha Vats, Group Chief Sustainability Officer, Aditya Birla Group

Chris Bayliss, Climate Change and Decarbonisation Director, Aluminium Stewardship Initiative (ASI)

12:00

The role of demand aggregation for low carbon aluminium in industry transformation

Jelena Aleksi , Metals Lead, First Movers Coalition, World Economic Forum

12:15

Lunch

The Gallery and Ladies Smoking Room (First Floor)

13:30

Vignette - Recycling

Marlen Bertram, Director – Scenarios & Forecasts, IAI

Gabriel Carmona Aparicio, Circularity Research Manager, Aluminium Stewardship Initiative (ASI)

World Aluminium Summit 2025

- 13:45** **Panel - Recycling**
- Moderator: **Marlen Bertram**, Director – Scenarios & Forecasts, **International Aluminium Institute (IAI)**
- Mark White**, Technical Director, **Alumobility**
- Ingrid Heradstveit Guddal**, SVP, Head of Recycling, **Hydro**
- Dr. Carina Schlogl**, Deputy Managing Director, **LKR Light Metals Technologies**
- Ranshofen GmbH**
- Krisztina Kalman**, Partner, **Mining and Materials Markets Ltd**
- Soren Jakobsen**, Senior Director Strategic Marketing & Special Projects, **EGA**
-
- 14:45** **Refreshment Break** *sponsored by*  **Alcoa**
- The Gallery and Ladies Smoking Room (First Floor)*
-
- 15:15** **Vignette – Nature**
- Moderator: **Cameron Jones**, Director of Assurance and Risk, **Aluminium Stewardship Initiative (ASI)**
- Chelsea Reinhardt**, Standards Director, **Aluminium Stewardship Initiative (ASI)**
-
- 15:30** **Vignette - Focus on ‘nature’ as a key sustainability metric**
- Dr Hugo Rainey**, Technical Director – Mining, **The Biodiversity Consultancy Ltd**
- Eduardo Figueiredo**, Senior Vice President Sustainability, **Norsk Hydro, Bauxite and Alumina**
- Pippa Howard**, Chief Nature Strategist, **Nature Metrics**
- Emma Marsden**, Technical Manager, **Nature Positive Initiative**
-
- 16:30** **Drinks reception**
-
- 18:00** **Close of day 2**

World Aluminium Summit 2025

Thursday, 15 March

- 08:00** **Welcome coffee sponsored by**
The Gallery and Ladies Smoking Room (First Floor) 
- 08:00** **Auditorium sponsored by**  **MAADEN**
- 09:00** **Collaboration to Scale Solutions: Circularity to Help Meet Material Demand**
Launching the Critical Materials Collective
Moderator: Chris Bayliss, Climate Change and Decarbonisation Director, **Aluminium Stewardship Initiative (ASI)**
Chelsea Reinhardt, Standards Director, **Aluminium Stewardship Initiative (ASI)**
Pernelle Nunez, Deputy Secretary General / Director – Sustainability, **International Aluminium Institute (IAI)**
Bethany Edwards, Manager, Circular Products and Materials, **WBCSD**
Quentin Drewell, Senior Director, Circular Products & Materials, **WBCSD**
Marlen Bertram, Director – Scenarios & Forecasts, **International Aluminium Institute (IAI)**
- 12:00** **Close of conference**