13-May-2025

Registration open			
Sponsored by			
② 08:00 - 19:30			② 690 Minutes
Exhibition open			
② 08:00 - 09:00			② 60 Minutes ¹
Velcome coffee			
Sponsored by			
② 08:00 - 09:00			② 60 Minutes
Vomen in Aluminium Workshop (for pre-registered	attendees only)		
			View More
Speakere			
peakers Pernelle Nunez	Dr Fiona Solomon	Shelley Ranii	
	Dr Fiona Solomon Chief Executive Officer, Aluminium Stewardship Initiative (ASI)	Shelley Ranii Director of Global Marketing, Alcoa	
Pernelle Nunez Deputy Secretary General / Director – Sustainability,	Chief Executive Officer,	Director of Global Marketing,	
Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI)	Chief Executive Officer,	Director of Global Marketing,	② 540 Minutes
Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI)	Chief Executive Officer,	Director of Global Marketing,	
Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI) 9 09:00 - 18:00 uditorium	Chief Executive Officer,	Director of Global Marketing,	
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Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI) O 09:00 - 18:00 Auditorium Sponsored by O 09:00 - 09:10	Chief Executive Officer,	Director of Global Marketing,	⊙ 540 Minutes
Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI) O 09:00 - 18:00 Auditorium Sponsored by O 09:00 - 09:10 Chairman's Opening Remarks As stakeholder expectations on sustainability reporting a	Chief Executive Officer, Aluminium Stewardship Initiative (ASI)	Director of Global Marketing, Alcoa	② 540 Minutes ② 10 Minutes
Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI) O 09:00 - 18:00 Auditorium Sponsored by O 09:00 - 09:10 Chairman's Opening Remarks As stakeholder expectations on sustainability reporting a information they deliver to a range of audiences is credible.	Chief Executive Officer, Aluminium Stewardship Initiative (ASI) and transparency increase at an ever-faster rapide, accurate and meaningful.	Director of Global Marketing, Alcoa	② 10 Minutes 10 densure that the
Pernelle Nunez Deputy Secretary General / Director – Sustainability, International Aluminium Institute (IAI) O 09:00 - 18:00 Auditorium Sponsored by Chairman's Opening Remarks as stakeholder expectations on sustainability reporting a niformation they deliver to a range of audiences is credible from tightening regulatory compliance to proliferating cut	Chief Executive Officer, Aluminium Stewardship Initiative (ASI) and transparency increase at an ever-faster rapide, accurate and meaningful. ustomer demands, this set of Presentations,	Director of Global Marketing, Alcoa ate, how can aluminium producers keep up an and the theme of the Conference overall, explo	② 540 Minutes ② 10 Minutes Indicate that the cores the balance between
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Opening Presentation - The role of data and transparency in balancing stakeholder expectations on sustainability with commercial reality

- ORU: Regulatory & market stakeholders
- IAI: Sustainability of aluminium compared to competing materials
- O ASI: Global sustainability challenges and how to evidence progress

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Speakers

Dr Fiona Solomon Chief Executive Officer,

Aluminium Stewardship Initiative (ASI)

Miles Prosser Secretary General, Lavan Mahadeva Research Director,

International Aluminium Institute (IAI)

CRU

② 09:40 - 10:40

② 60 Minutes ★

Keynote Panel

Aluminium businesses need strategies to maximise value in a competitive global market, while simultaneously delivering on stakeholder expectations for sustainability. In 2025 they also need to navigate an increasingly restrictive trade policy framework. In this session we will hear from leaders of major aluminium businesses on how they operate in this difficult, complex and changing environment; and what factors will be most important in delivering a competitive advantage over the next 5 years. How important are: flexibility, location, low-carbon energy, input quality, vertical integration and other factors?

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Speakers

Emilio Braghi EVP & President Novelis Europe,

Executive Vice President and Chief Commercial Officer,

Miles Prosser Secretary General,

Novelis AG

Alcoa

Renato Bacchi

International Aluminium Institute (IAI)

Adel Abubakar Chief Marketing Officer,

EGA

② 10:40 - 11:10

② 30 Minutes ★

Refreshment Break

Sponsored by

② 11:10 - 12:00

◆ 50 Minutes

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Global Geopolitical & Trade Pressure on the Aluminium Industry

- The impact of US policy on the global aluminium industry
- Russia's role in the aluminium industry
- CBAM Developments

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Speakers

Clement Silva

Partner, **OSRICH SA** S. Armagan Vurdu, Phd General Secretary,

IMMIB

Zaid Aljanabi Principal Analyst, Aluminium,

CRU

CRU

Jean Simard Matt Aboud President & CEO,

Senior Vice President of Strategy & Business Development,

Aluminium Association of Canada **Century Aluminum**

② 12:00 - 12:45

② 45 Minutes ★

Panel: China Market Outlook

- Vignette: Chinese Market Outlook
- Can China's aluminium industry continue to grow?
- Chinese decarbonisation increases

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Speakers

Wenyu Yao Director, Metals Strategist, Citigroup Global Markets

Ron Knapp Advisor- Office of the Chairman, China Hongqiao Group Limited (HK) Wan Ling Head of Asia Aluminium & Assistant Chief Representative China Office,

Alex Christopher Senior Analyst,

CRU

② 75 Minutes ★

② 12:45 - 14:00

Lunch

Sponsored by

② 14:00 - 14:15

② 15 Minutes ★

Decarbonizing the Aluminium Industry: Addressing the Challenge of Clean Firm Power

The lecture will focus on the levers necessary for a mutli-energy company to materialize the supply of affordable Clean Firm Power to the aluminium industry, namely renewable electricity supplied with a baseload supply curve as opposed to intermittent

Develop a large portfolio of renewable assets diversified in terms of geographies and technologies (solar, on-shore wind, off-shore wind)

Complementing the intermittency with flexible assets such as Battery Energy Storage Systems (BESS)

View More

Speaker

Thibault Golfetto Senior PPA Negotiator, TotalEnergies

② 14:15 - 15:00

◆ 45 Minutes ★

Panel Downstream markets: Rolled, Extruded and W&C markets

- The prognosis for demand recovery
- How big is the substitution threat?
- Exploring opportunities from the green transition

View More

Speakers

Marin Cilianu

Chief Executive Officer,

ALRO

Emma Swann Managing Director,

BOAL UK Ltd

Alexander Dorsel

Head of BU Specialities and New Business Development,

Speira

Alexey Pavlov Senior Analyst,

CRU

Nikolay Gushevilov

Commercial & Purchasing Manager,

DMB

Ramona Tosone

Head of Research and Material Innovation,

AMAG

② 15:00 - 15:45

◆ 45 Minutes

★

Panel - Beverage Can Sustainability Market Outlook

Speakers

Chris Bayliss

Climate Change and Decarbonisation Director,

Aluminium Stewardship Initiative (ASI)

Lachlan Wright

Manager Climate Intelligence,

RMI

Ramon Arratia

Chief Sustainability Officer & VP of Public Affairs,

Ball Corporation

Moj Jalali

Commodity Price Risk Manager, Metals,

Heineken

Sandrine Duquerroy Delesalle

Vice President Global Sustainability & External Affairs,

Crown Holdings, Inc

② 15:45 - 16:15

② 30 Minutes ★

Refreshment Break

Sponsored by

② 16:15 - 17:00

◆ 45 Minutes ★

Panel: Prices and Premiums

- Will we see record Midwest Premiums?
- Will economic growth be stifled by tariffs?
- LME vs. SHFE how will they diverge?

View More

Speakers

Nicholas Snowdon

Head of Metals and Mining Research,

Mercuria Energy Trading SA

CEO, Fast Forward Zero

Jerome Lucaes

Henry Van Metals Research,

Eoin Dinsmore

Trafigura

Head of Industrial Metals Research,

Goldman Sachs

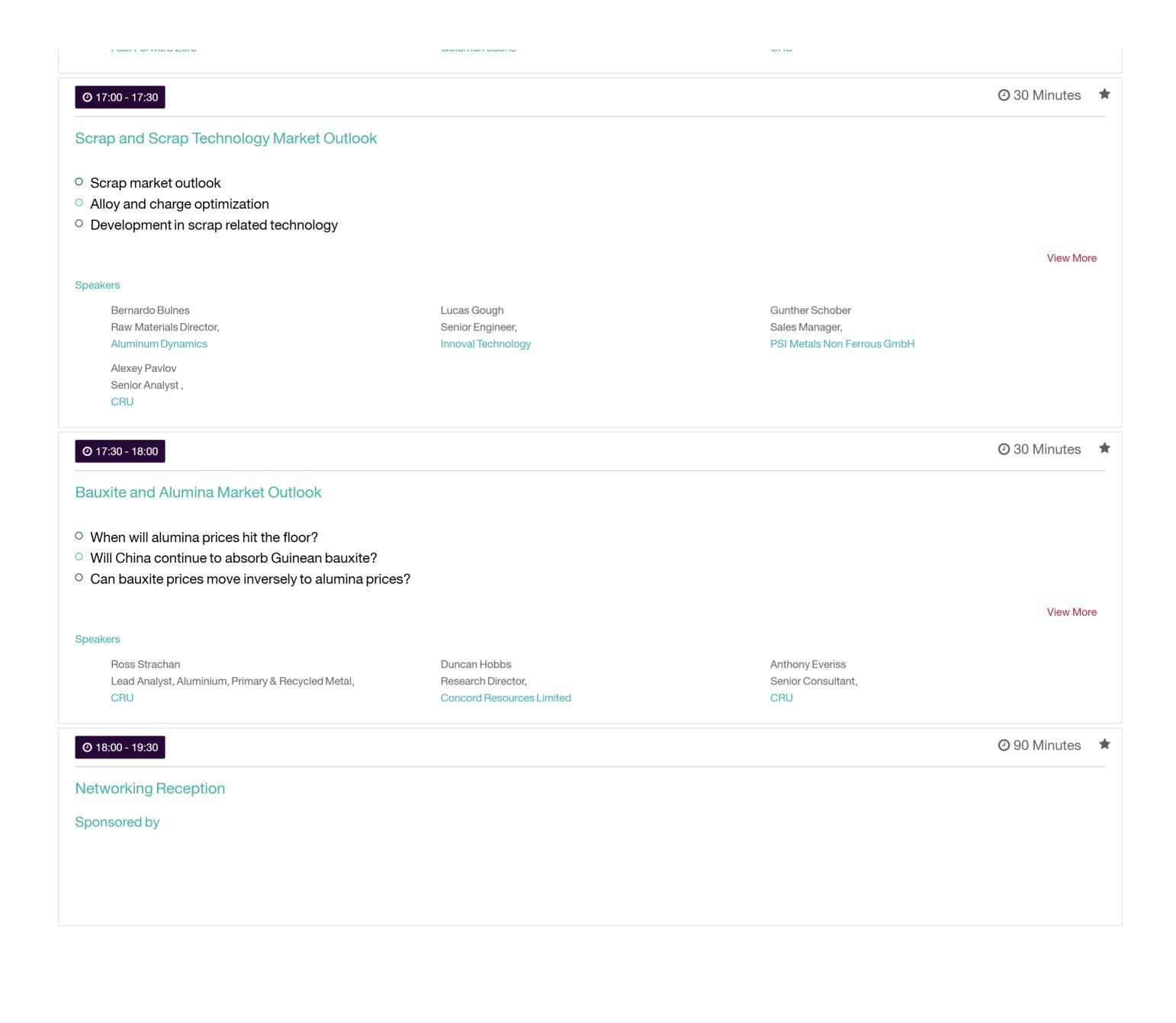
Martina Reber

Research Manager / Senior Commodity Strategist, Pala Investments / Frontier Commodities

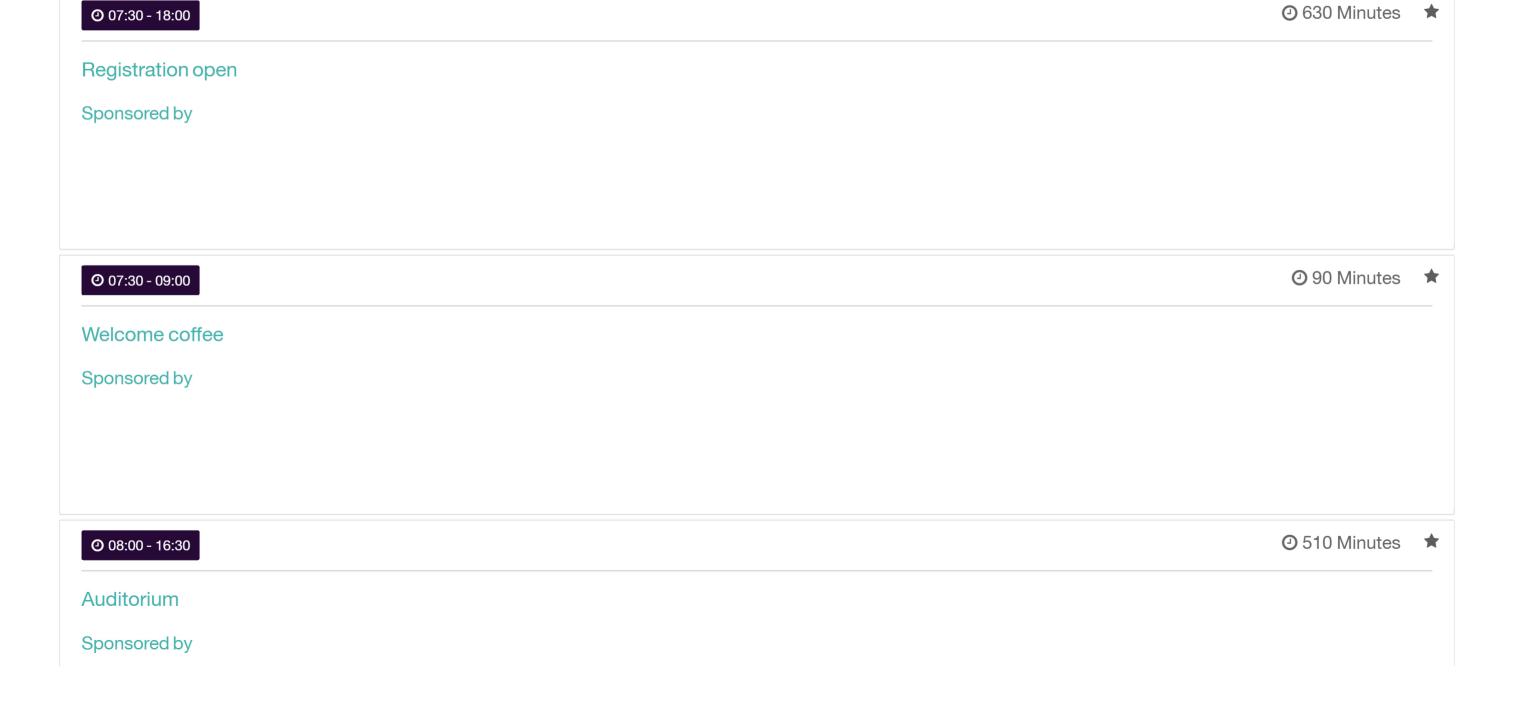
Ross Strachan

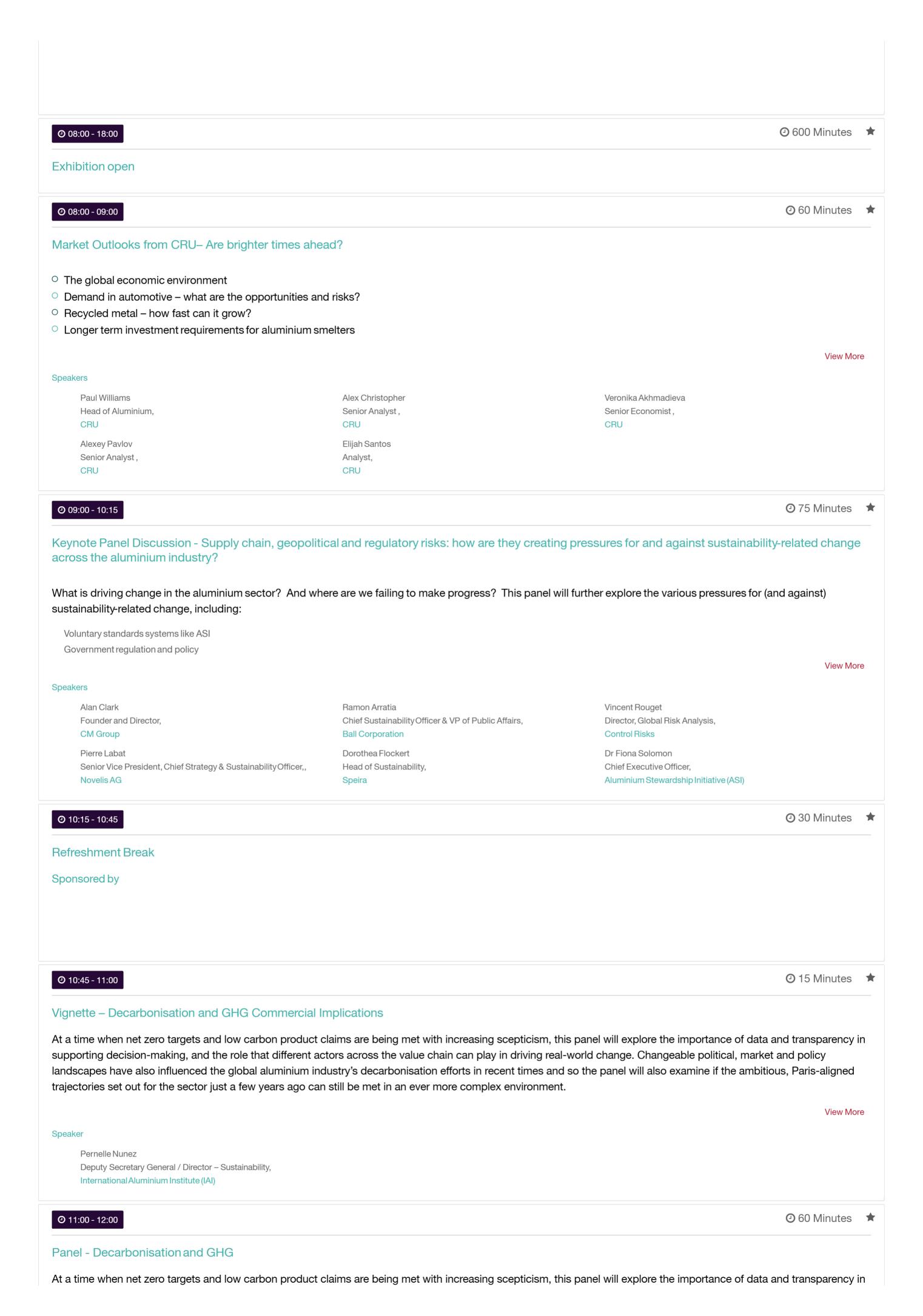
Lead Analyst, Aluminium, Primary & Recycled Metal,

CRU



14-May-2025





supporting decision-making, and the role that different actors across the value chain can play in driving real-world change. Changeable political, market and policy landscapes have also influenced the global aluminium industry's decarbonisation efforts in recent times and so the panel will also examine if the ambitious, Paris-aligned trajectories set out for the sector just a few years ago can still be met in an ever more complex environment. View More Speakers Kim Notelé Pernelle Nunez Wan Ling Vice President of European Aluminium Value-Added Product Deputy Secretary General / Director - Sustainability, Head of Asia Aluminium & Assistant Chief Representative International Aluminium Institute (IAI) China Office, Sales, Alcoa **CRU** Deeksha Vats Chris Bayliss Group Chief Sustainability Officer, Climate Change and Decarbonisation Director, Aditya Birla Group Aluminium Stewardship Initiative (ASI) **②** 12:00 - 12:15 ② 15 Minutes ★ The role of demand aggregation for low carbon aluminium in industry transformation Speaker Jelena Aleksić Metals Lead, First Movers Coalition, World Economic Forum ② 75 Minutes **②** 12:15 - 13:30 Lunch ① 15 Minutes **②** 13:30 - 13:45 Vignette - Recycling Speakers Marlen Bertram Gabriel Carmona Aparicio Director - Scenarios & Forecasts, Circularity Research Manager, International Aluminium Institute (IAI) Aluminium Stewardship Initiative (ASI) ② 60 Minutes ★ **②** 13:45 - 14:45 Panel - Recycling As customer demand for higher recycled content continues to grow, the aluminium industry must enhance its approach to circularity. With rising volumes of unsorted scrap on one side and the increasing need for clean scrap on the other, this panel will examine the essential role of sorting, closed-loop recycling, upcycling infrastructure, designing recycling-friendly alloys, and improved scrap flow tracing in building a more sustainable future. By analysing the latest data and technologies, panellists will explore current solutions and future requirements, ensuring that circularity efforts support both industry decarbonization goals and the sustainability ambitions of their View More Speakers Mark White Dr. Carina Schlogl Alison Lee Director of Global Sustainability, Technical Director, Deputy Managing Director, LKR Light Metals Technologies Ranshofen GmbH **Novelis** Alumobility Marlen Bertram Krisztina Kalman Soren Jakobsen Director - Scenarios & Forecasts, Partner, Senior Director Strategic Marketing & Special Projects, International Aluminium Institute (IAI) Mining and Materials Markets Ltd Ingrid Guddal Senior Vice President & Head of Recycling in Hydro, Hydro **②** 14:45 - 15:15 ② 30 Minutes ★ Refreshment Break Sponsored by ◆ 15 Minutes ★ **②** 15:15 - 15:30 Vignette – Nature Speakers Chelsea Reinhardt Cameron Jones Standards Director, Director of Assurance and Risk, Aluminium Stewardship Initiative (ASI) Aluminium Stewardship Initiative (ASI) **②** 60 Minutes ★

② 15:30 - 16:30

Vignette - Focus on 'nature' as a key sustainability metric

The global nature-positive goal is to halt and reverse the destruction of nature by 2030 with a full recovery of a resilient biosphere by 2050. Science-based targets are still under intense discussion, but are starting to take shape in the form of financial disclosure frameworks (such as TNFD and SBTN) and regulatory requirements on industry (e.g. CSDDD, CSRD, EU Nature Restoration Law). Importantly, such metrics are focused not only on businesses' direct impacts but also those of their supply chains. With nature and biodiversity so locally-specific and with its supply chains so complex and global, how can the aluminium sector contribute meaningfully to nature-positive

View More

② 90 Minutes ★

Speakers

Dr Hugo Rainey Technical Director - Mining, The Biodiversity Consultancy Ltd

Pippa Howard Chief Nature Strategist, **Nature Metrics**

Cameron Jones

Director of Assurance and Risk, Aluminium Stewardship Initiative (ASI)

Emma Marsden Technical Manager, Nature Positive Initiative Eduardo Figueiredo

Senior Vice President Sustainability, Norsk Hydro, Bauxite and Alumina

② 16:30 - 18:00

Drinks Reception

15-May-2025

② 60 Minutes ★ **②** 08:00 - 09:00 Welcome Coffee Sponsored by ① 180 Minutes **②** 09:00 - 12:00 Auditorium Sponsored by ① 180 Minutes **②** 09:00 - 12:00

Workshop: developing sustainability tools for the sector

- O Disclosure insights & preview of draft ASI revised standards structure & content
- Claims including Product Carbon Footprint and Recycled Content
- Collaboration to Scale Solutions: Circularity to Help Meet Material Demand Launching the Critical Materials Collective (This hybrid session is hosted by WBCSD and livestreamed as part of the World Circular Economy Forum 2025

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Speakers

Chelsea Reinhardt Standards Director, Aluminium Stewardship Initiative (ASI)

Marlen Bertram

Director - Scenarios & Forecasts, International Aluminium Institute (IAI) Chris Bayliss Climate Change and Decarbonisation Director, Aluminium Stewardship Initiative (ASI)

Bethany Edwards

Manager, Circular Products and Materials, **WBCSD**

Pernelle Nunez

Deputy Secretary General / Director - Sustainability,

International Aluminium Institute (IAI)

Quentin Drewell

Senior Director, Circular Products & Materials,

WBCSD